



Administrative Office:
P.O. Box 5363
Cincinnati, Ohio 45201-5363
877.446.6020
nslac.com

Representative of Record/Broker Dealer Change Request

Contract Number	Annuitant	Owner(s)
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Section I: New Representative Information

Each named representative must have an active commission percentage in order to service the contract. This request can only be honored if both the broker/dealer and named representative(s) have an active selling agreement with National Security.

Broker/Dealer Name: _____

New Representative: _____ **Commission %** _____

New Representative: _____ **Commission %** _____

New Representative: _____ **Commission %** _____

Please accept this form as authorization to change the servicing representative on the above-referenced contract number to the individual(s) listed above.

Signature of Owner* _____
Date Signed

Signature of Joint Owner (if applicable)* _____
Date Signed

Portfolio Transfer Authorization (*Owner/Owners must initial*) _____

By initialing, The National Security Life and Annuity Company is authorized and directed to act on telephone and/or internet instructions from any person(s) who can furnish proper identification. The National Security Life and Annuity Company will use reasonable procedures to confirm that these instructions are authorized and genuine. As long as these procedures are followed, The National Security Life and Annuity Company, our affiliates, directors, trustees, officers, employees, representatives and/or agents, will be held harmless for any claim, liability, loss or cost.

Section II: New Representative Acceptance

NOTE: This section must be completed and signed by the new representative(s) named above and/or the Branch Manager acknowledging appointment.

New Servicing Representative Address: _____

Telephone Number: _____ Email address: _____

Signature of New Servicing Representative (Primary) _____
Date Signed

Signature of Branch Manager _____
Date Signed

Linking Number: _____

*If trust, company, or plan owned an authorized person must sign with appropriate title.